

INCREASING CHALLENGES. INCREASING COMPLEXITY.

BYOD and Shadow IT

Regulatory pressures

Hybrid environments spanning mobile, cloud, and data center

Budget costs and pressures

MORE TARGETED ATTACKS. FASTER TIME TO EXFILTRATE.

MORE DATA THEFT.

1670+ data loss events

770+ million records stolen

General
Directorate of
Population and
Citizenship
Affairs (Turkey)
50m records

Anthem 80m records

IRS 330k records

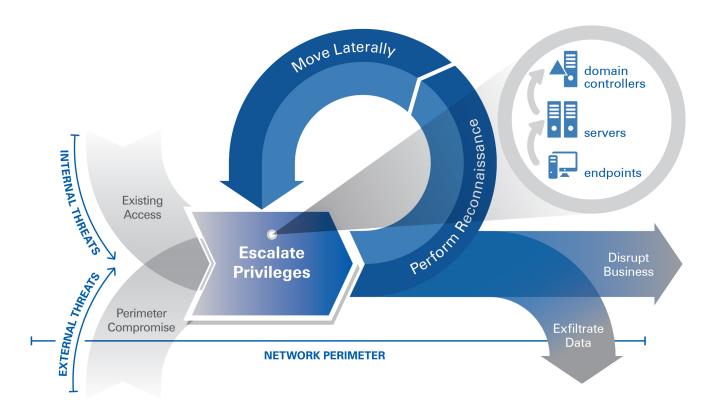
> Hacking Team 400GB of records



SailPoint

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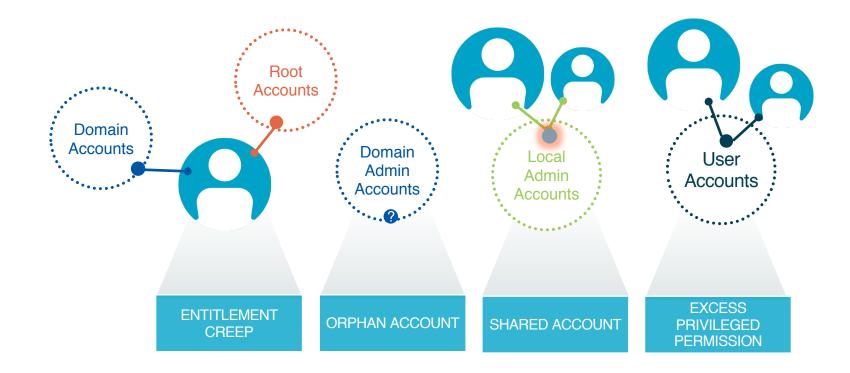
Attack Lifecycle – The Attacker 'Acts' as an Insider







Breaking Down the Insider Threat Complex







SECURITY PARADIGMS ARE SHIFTING FROM **NETWORK-CENTRIC TO USER-CENTRIC**

"...**100%** of breaches involved stolen credentials."

MANDIANT, M-TRENDS AND APT1 REPORT "APT intruders...prefer to leverage privileged accounts where possible, such as domain administrators, service accounts with domain privileges, local administrator accounts, and privileged user accounts."

Making IAM a Fast-Growing Market

#1 CISO
spending
priority

in the next 3-5 years,

driven by security risk

48% increase

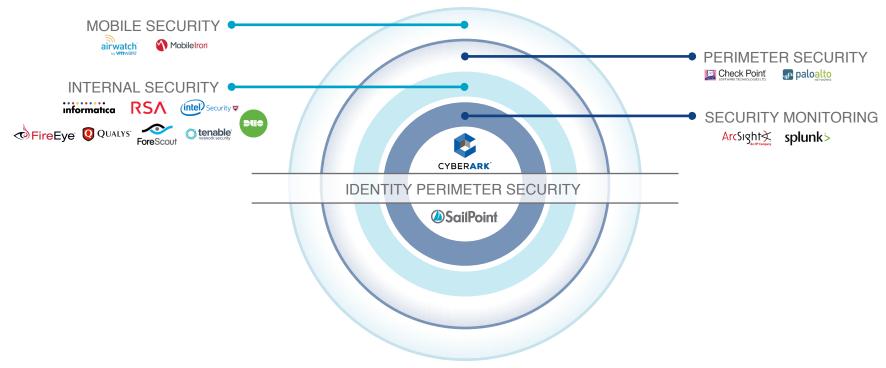
2014: **\$4.8 Billion**

2018: **\$7.1 Billion**





SailPoint+ CyberArk: Identity Perimeter Security







RECOGNIZED LEADERS

SailPoint

Magic Quadrant for Identity Governance and Administration [February 2016]



CyberArk

IDC MarketScape:
Worldwide Privileged Access Management



SOURCE: IDC 2014

OUR INDUSTRY-LEADING CUSTOMERS

SailPoint

5/10

Top Global Banks 4/5

Top Healthcare

6/7

Top Insurance 5/15

Top Pharmaceutical CyberArk

>40%

of Fortune 100

2500+

Global Enterprise

Customers

17/20

Top Global Banks 75+

Top Energy/Utilities

FASTEST-GROWING IAM COMPANIES

SailPoint

40% Y0Y average revenue growth for the past three years

Record profitability in 2014 and 2015

\$100m+ in annual revenues

CyberArk

50% Y0Y average revenue growth for the past three years

Publicly listed on Nasdaq: **CYBR**

12 years of innovation:
First with **vault**, first with **monitoring**, first with **analytics**

2,500+ *privileged account security* customers

Named fastestgrowing IAM company by Deloitte 3 years in a row

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Market leading business partners...





























Risk-based Controls

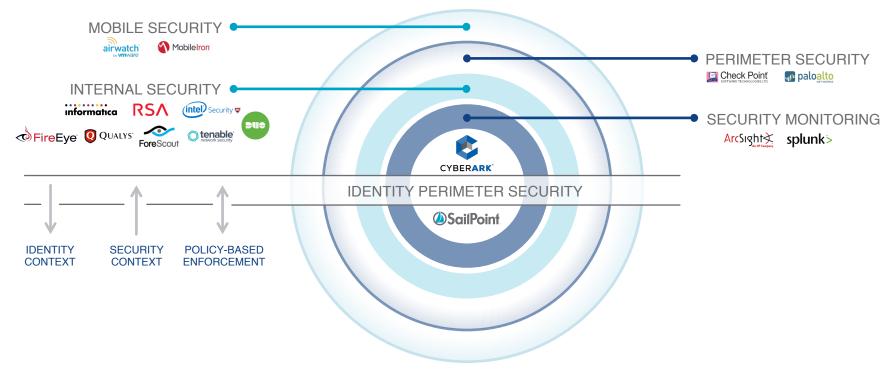


ACCOUNT PRIVILEGE



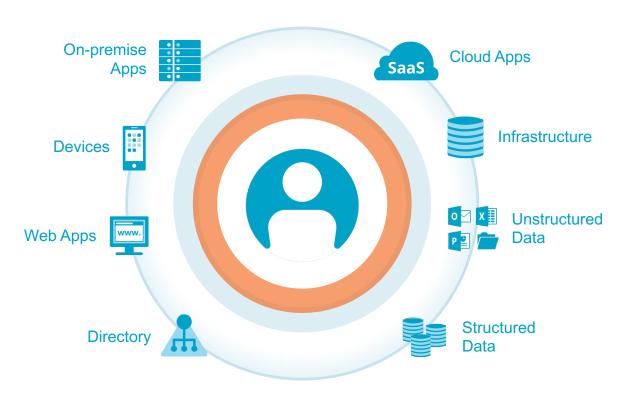


Open & Enabling Identity-specific Security





SailPoint: Model-driven Identity Governance



GOVERNANCE-BASED APPROACH

FIRST OPEN IAM PLATFORM

OPTIMIZED FOR HYBRID ENVIRONMENTS

EXTENDS TO STRUCTURED AND UNSTRUCTURED DATA





CyberArk: End-to-End Privileged Account Security



PROACTIVE PROTECTION

Only authorized users Individual accountability Limit scope of privilege

TARGETED DETECTION

Continuous monitoring
Malicious behavior
High-risk behavior
Alerting

REAL-TIME RESPONSE

Session termination

Full forensics record of activity



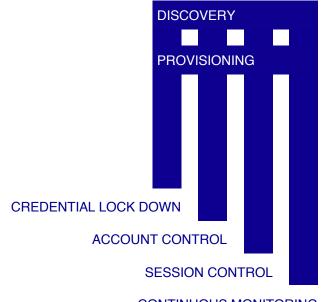


Both are needed...

Broad Governance for All Accounts



Deep Controls for Privileged Accounts



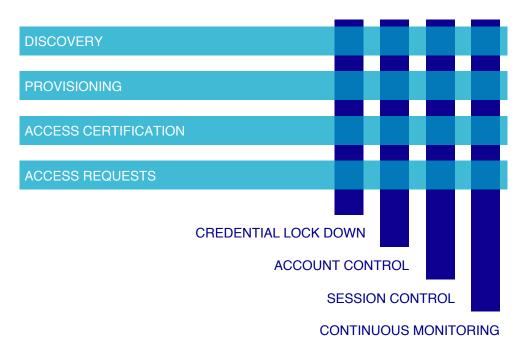
CONTINUOUS MONITORING





...but better together!

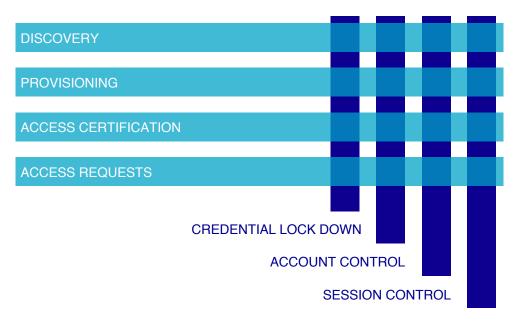
Broad Governance for All Accounts + Deep Controls for Privileged Accounts







Broad & Deep Across the Entire Enterprise



Mobile **Devices**

Mainframe

SCADA

Storage **Directories**

Network **Devices** SaaS & Cloud

Operating Systems

Security **Databases Appliances**

























Use Cases

IMPORT privileged entitlements managed by CyberArk into SailPoint

CERTIFY

privileged entitlements in SailPoint, with any revocation automatically reflected in CyberArk

PROVISION

new users in SailPoint, with any privileged entitlements automatically added by/in CyberArk

REQUEST

access in SailPoint, with any net new privileged entitlements automatically added by/in CyberArk





Summary

- The insider threat is real, and associated risks are pervasive
- All users end-user, application and privileged
 must be managed
- A broad and deep approach is most effective for identity perimeter security

SAILPOINT, CYBERARK AND PARTNERS DELIVER:

- Best of breed IGA
- Best of breed PAS
- Best of breed delivery
- **■** Real security impact for enterprises





