



# Integrating EMC Isilon with File Access Manager

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## Capabilities

IdentityIQ File Access Manager can connect to EMC Isilon for:

- Storage structure analysis.
- Checking user permissions.
- Data classification.
- Performing access fulfillment.

This connector does not support Isilon NFS.

File Access Manager provides full support for multiple-access zones, and full tenant isolation, across all its Isilon connector components.

### Configuring Clusters with Multiple Access Zones

There are several methods of configuring File Access Manager to support Isilon clusters containing multiple access zones:

#### ***Separate application per access zone***

This is the recommended configuration. Set up each access zone as a new application in File Access Manager, adding the access zone in the Connection Details page.

#### ***Single application for the entire cluster***

Configure one application for the Isilon cluster, regardless of access zones.

Leave the **access zone** field in the application configuration empty.

The File Access Manager configuration should mimic the way your organization uses the Isilon cluster and access zones. If you treat the access zones as different file servers - they should be configured as different applications in File Access Manager as well.

## Connector Overview

For more information and a deep technical understanding of the EMC architecture and CEE, refer to the EMC CEE version 7.0 using the Common Event Enabler for Windows

<https://www.emc.com/collateral/TechnicalDocument/docu48055.pdf>

### CEE

- The CEE service is the EMC gateway for auditing. The Isilon OneFS communicates with the CEE service to receive event notifications.

### CEE & Activity Monitor

- Every Activity Monitor can communicate with one or more CEE servers.
- Every CEE service can be configured to work with a multiple Activity Monitor services.

### Activity Monitor

- IdentityIQ File Access Manager Connector for EMC Isilon uses EMC CEPA over the Common Event Enabler Framework (CEE, formerly known as CAVA) infrastructure to retrieve audit events from Isilon to access both CIFS files.
- Similarly, The connector uses the same CEE/CEPA architecture as the IdentityIQ File Access Manager Connector for EMC Celera/VNX.
- The Activity Monitor for EMC Isilon can be installed on the same server as other EMC Celera/VNX CIFS/NFS Activity Monitors, and communicate with the same CEE service.
- The first Activity Monitor which is installed on a physical server creates the Activity Monitor service.
- Unlike other IdentityIQ File Access Manager Activity Monitors, all subsequent Activity Monitors will not create additional Activity Monitor services.
- Every Activity Monitor that is installed adds a `bamconfig.xml` file under the Activity Monitor to add itself to the same service.

The first Activity Monitor installed must be the LAST Activity Monitor uninstalled. If you uninstall the first Activity Monitor before uninstalling the other Activity Monitors, those Activity Monitors will not work, and it will not be possible to uninstall them.

This connector does not support Isilon NFS.

All activity monitors for access zones of the same cluster must be installed on the same File Access Manager server. See [Installing Activity Monitors for Access Zones of the Same Cluster](#) for more details.

### Multiple Access-Zone and Tenant Isolation Support

File Access Manager offers tenant isolation and full capabilities for multiple access-zones on Isilon Clusters. With the addition of the activity monitoring and permissions collection capabilities for multiple access-zones within an Isilon

cluster and removing the dependency on the administrative (system)-zone-based OneFS API, each access zone within the cluster functions as an independent Isilon application within File Access Manager, with the complete set of File Access Manager capabilities.

This mode of access requires knowledge, connectivity and access rights of and to the managed access zone. This allows for a complete delegation of the configuration, administration and monitoring of an Isilon access zone to the tenant owner, and does not require centralized management. Tenant Isolation and management is critically valuable in multi-tenant hosted environments, where such isolation enhances data privacy and autonomous management.

The access zone and management API (optional) settings can be configured through the application configuration wizards.

With full tenant isolation, and full capability support for multiple access zones on the Isilon cluster, each access zone is treated as a separate entity.

### **Installing Activity Monitors for Access Zones of the Same Cluster**

Due to limitations of the CEPA architecture, **all activity monitor services, monitoring access zones of the same cluster, must be installed on the same File Access Manager Server.**

The File Access Manager Isilon Activity Monitor is a multi-instance service, i.e. a single service serves multiple instances of the activity monitor, e.g., for the different access zones. As a result, only a single service will be created (and appear in the Windows Services list), however, this single service will create activity monitors instances for all the Isilon access zones it is configured to monitor.

There is no limitation to the number of clusters that can be monitor by a single File Access Manager service. Although all monitors for access zones of the same cluster must reside on the same File Access Manager server, activity monitors for other clusters and their access zones can also be installed on the same File Access Manager server, provided that sufficient resources are allocated for that machine.

We recommend that instances be added gradually, and resources be allocated appropriately to accommodate for the increase in activity volume, as the scope of the monitored environment grows, and more activity monitors are added to the server.

## Prerequisites

Make sure your system fits the descriptions below before starting the installation.

### Software Requirements

IdentityIQ File Access Manager requires the latest ASP.NET Core 3.1.x Hosting Bundle. This bundle consists of .NET Runtime and ASP .NET Core Runtime. You can download the latest 3.1.x Hosting Bundle version from [here](#).

#### **EMC Isilon**

OneFS 7.1 and above.

#### **EMC Common Event Enabler**

CEE 6.5 and above.

### How to Configure the CEE Service

#### **Connecting to a Remote CEE**

For enterprises with an existing central CEE infrastructure, where the Activity Monitor will be installed on a different server than the CEE service:

1. On every CEE server, open the registry and perform the following changes:

```
[HKLM\Software\EMC\CEE\CEPP\Audit\Configuration]
```

```
Endpoint=whitebox@<File Access Manager Activity Monitor server ip address>
```

```
Enabled=1
```

If multiple monitor servers exist, the list should look like: whitebox@ip, whitebox@ip, ...

2. Restart the EMC CEE service.

#### **Connecting to a Local CEE (No Central Infrastructure)**

When installing the CEE service and the Activity Monitor service on the same server:

1. Install CEE Pack on the monitor server.  
The CEE service must be installed on a server in the same domain as the physical data mover CEE server, otherwise the communication between the data mover and the CEE service will fail.

2. Open the registry and perform the following changes:

```
[HKLM\Software\EMC\CEE\CEPP\Audit\Configuration]
```

```
Endpoint=whitebox
```

```
Enabled=1
```

3. Set the logon user for the services to a user according to the "**required permissions**" section.
4. Restart EMC CEE service.



## Enable CEE Using Isilon OneFS WebUI

1. Select “Cluster Management”, then “Auditing”
2. Click “Enable Protocol Access Auditing”
3. Add Access Zone(s) you want to audit

### **Event Forwarding**

Enter the uniform resource identifier (URI) where the CEE service is installed. The format of the entry is:

```
http://fully.qualified.domain.name:port/cee
```

### **Port**

The default is 12228

### **Storage Cluster Name**

Enter the same Host Name as in the IdentityIQ File Access Manager Application configuration wizard.

## Enable and Configure Auditing Using CLI

### **To enable auditing:**

```
isi audit settings global modify --protocol-auditing-enabled on
```

### **To disable auditing:**

```
isi audit settings global modify --protocol-auditing-enabled off
```

### **Add access zone to audit:**

```
isi audit settings modify --audited-zones <ZONE>
```

### **View audit settings:**

```
isi audit settings global view
```

## Audit Event Configuration Using CLI

### **To enable specific audit events:**

```
isi audit settings modify --audit-success create, rename, delete, read, write, get_security, set_security
```

### **To enable all audit events:**

```
isi audit settings modify --audit-success all
```

### **To monitor all the activities listed under the Monitored Activates section**

Enable all audit events.

## Required Permissions

IdentityIQ File Access Manager requires different permissions, based on the tasks that require those permissions. The user configured in the Application configuration wizard must have the following permissions on the Access Zone:

- Share Read permissions to all shares
- Full Control permission for each normalized folder
- Member of the local Backup Operators group
- Member of the local Administrator group
- Permissions to access the OneFS Platform API

Add required permissions by creating a new role and associating the user with that role in one of the following ways:

### Add Permissions via the Cluster Management Web Interface

1. Log in to the OneFS Cluster Management Web interface and performing the following actions:
2. Click on 'Access -> Membership and Roles'
3. Select the 'Role's tab
4. Click on the 'Create Role' button
5. Enter a name for the Role (ex. FileAccessManager)
6. Click on the 'Add a member to this role' button, and add the File Access Manager user which will be used in the Application configuration wizard
7. Scroll down and click on the 'Add a privilege to this role' button and add the following Privileges:
  - a. 'Platform API: Log in to the Platform API and WebUI' – read\_only Access
  - b. Auth: Configure Identities and authentication sources – read\_write Access
  - c. Privilege: Create new roles and assign privileges – read\_write Access
  - d. SMB: configure SMB server – read\_write Access

### Add Permissions via the Cluster Management Shell

Run the following commands from the cluster management shell:

```
isi auth roles create FileAccessManager
isi auth roles modify FileAccessManager --add-priv=ISI_PRIV_LOGIN_PAPI
isi auth roles modify FileAccessManager --add-priv=ISI_PRIV_SMB
isi auth roles modify FileAccessManager --add-priv=ISI_PRIV_AUTH
isi auth roles modify FileAccessManager --add-priv=ISI_PRIV_ROLE
isi auth roles modify FileAccessManager --add-user='<domain>\<user>'
```

### Add Permissions via built-in roles:

Associate the user with the SystemAdmin and SecurityAdmin built-in roles.

```
isi auth roles modify SystemAdmin --add-user='<domain>\<user>'
isi auth roles modify SecurityAdmin --add-user='<domain>\<user>'
```

## Permissions Required for Each IdentityIQ File Access Manager Task

The user must have the permissions listed below in order to perform these tasks:

### ***Crawling***

Share Read permissions to all the shares on the file server.

Be a member of the local Backup Operators group on the Access Zone.

### ***Permission Collection***

Share Read permissions to all the shares on the Access Zone.

Be member of the local Backup Operators group on the Access Zone.

Be a member of the local Administrators group to read the Share Permissions.

Permissions to the OneFS Platform API to read the local Users and Groups.

### ***Access Fulfillment***

Full Control permission on the normalized folders to be able to set the permissions.

### ***Data Classification***

Share Read permissions for all the shares on the Access Zone.

Be member of the local Backup Operators group on the Access Zone.

## Communications Requirements

Requirement	Source	Destination	Port
File Access Manager Internal Access	Application	IdentityIQ File Access Manager servers	8000-8008
File Access Manager Message Broker	Permissions Collector / Data Classification Collector	RabbitMQ	5671
EMC CEE	EMC Isilon cluster	CEE Service	HTTP in the port defined under the prerequisites section
OneFS Platform API	Activity Monitor and Permissions Collector	EMC Isilon	HTTP+HTTPS * 8080
CEE Events Push	CEE Service	IdentityIQ File Access Manager Activity Monitor	RPC (135 + Dynamic)
Permissions Collection & Data Classification	Permissions Collection service and / or Data Classification service	EMC Isilon	SMB

For OneFS API state, the default port is 8080. The port is set by the administrator, and can be changed. Usually it will be 80, 8080 or 443. If this setting doesn't work, consult your Isilon administrator.

## Connector Installation Flow Overview

To install the EMC Isilon connector:

1. Configure all the prerequisites.
2. Add a new EMC Isilon application in the Business Website.
3. Install the relevant services:
  - Activity Monitor
  - Permissions Collector
  - Data Classification Collector

Installing the permissions collector and data classification services is optional and should only be installed by someone with a full understanding of IdentityIQ File Access Manager deployment architecture. The IdentityIQ File Access Manager Administrator Guide has additional information on the architecture.

## Collecting Data Stored in an External Application

### Connector / Collector terminology:

#### **Connector**

The collection of features, components and capabilities that comprise IdentityIQ File Access Manager support for an endpoint.

#### **Collector**

The “Agent” component or service in a Data Classification and or Permission Collection architecture.

#### **Engine**

The core service counterpart of this architecture.

#### **Identity Collector**

A logical component used to fetch identities from an identity store and holds the configuration, settings for that identity store, and the relations between these identities.

The identity collector has no “physical” manifest.

- The actual work is done by the Collector Synchronizer.

The list below describes the high level installation process required to collect and analyze data from an external application. Most of these should already be set up in your IdentityIQ File Access Manager installation. See the server Installation guide for further details.

#### **Install a Data Classification central engine**

One or more central engines, installed using the server installer

#### **Install a Permission Collection central engine**

One or more central engines, installed using the server installer

#### **Create an Application in File Access Manager**

From the Business Website. The application is linked to central engines listed above.

#### **Add an Activity Monitor**

To collect activities for this application - run the Collector Installation Manager and add an application under Activity Monitoring.

#### **Install Permission Collectors and / or Data Classification Collector (optional)**

Optionally, you can install collectors that will run on a separate server and take some of the work from the central PC and DC engines (Where supported). When installing a collector, you attach it to an engine. If no collectors are installed, the central services act as both the engine and the collector.

To install a collector, you must have the **RabbitMQ** service installed for communication between the central engines and the collectors. RabbitMQ is installed

For further details, see section **Application > Central Service > Collector Relations** in the IdentityIQ File Access Manager Administrator Guide

## Adding an EMC-Isilon Application

In order to integrate with EMC Isilon, we must first create an application entry in IdentityIQ File Access Manager. This entry includes the identification, connection details, and other parameters necessary to create the link.

To add an application, use the **New Application Wizard**.

1. Navigate to *Admin > Applications*
2. Click **Add New** to open the wizard.

### Select Wizard Type

1. Click **Standard Application**
2. Click **Next** to open the **General Details** page.

### General Details

#### **Application Type**

EMC-Isilon

#### **Application Name**

Logical name of the application

#### **Description**

Description of the application

#### **Tags**

Select tags for the application from the dropdown menu, and / or type a new name, and press **Enter** to create a new tag. The dropdown list of tags filters out matching tags as you type and displays up to 50 tags.

The **tags** replace the **Logical container** field that was used when creating applications in releases before 8.2

#### **Event Manager Server**

This option is available if there are more than one event manager servers configured in the system.

Select an event manager from the drop down menu

#### **Identity Collector**

Select from the Identity Collector dropdown menu.

- You can create identity collectors in the administrative client. *Applications > Configuration > Permissions Management > Identity Collectors*

See section "OOTB Identity Collection" in the Collector Installation Manager IdentityIQ File Access Manager Administrator Guide for further details.

- If adding a new identity collector, press the **Refresh** button to update the Identity Collector dropdown list.



Click **Next**.

## Connection Details

### Host Name

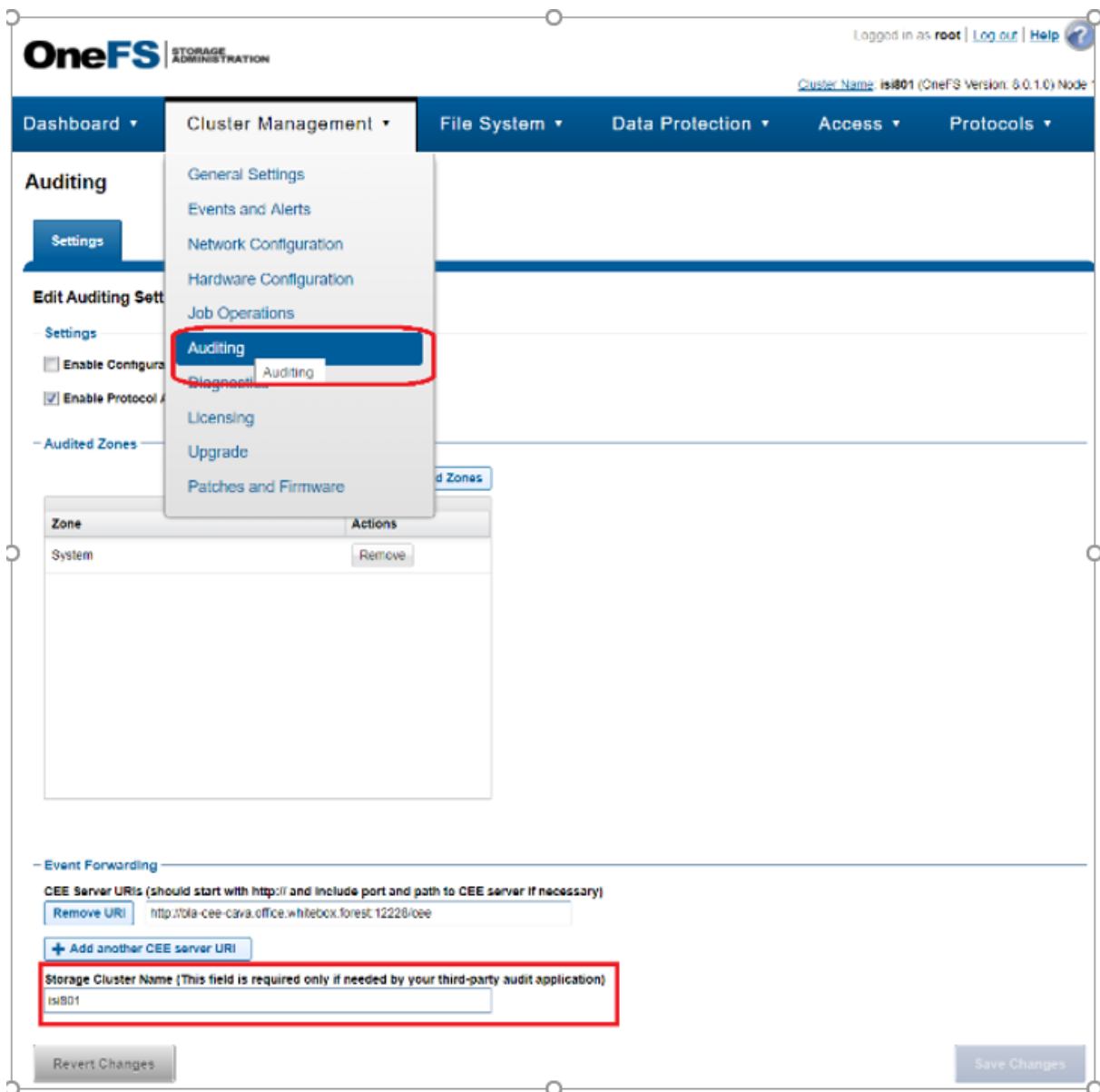
The real name used when connecting to the CIFS server. This will be used by the SMB (CIFS) protocol.

### Domain Name, Username, Password

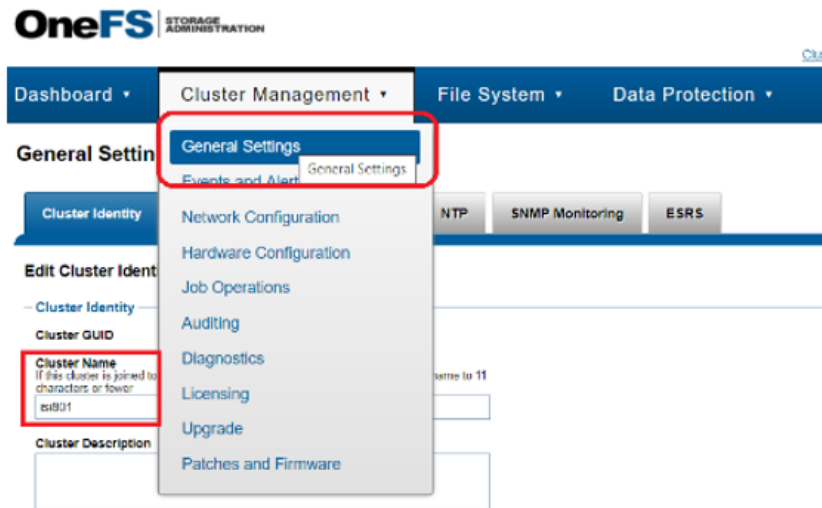
Credentials for the user defined in the prerequisites.

### Storage Cluster Name

The name configured in the Auditing section of the Isilon OneFS Admin Console under the *Cluster Management >> Auditing settings tab*.



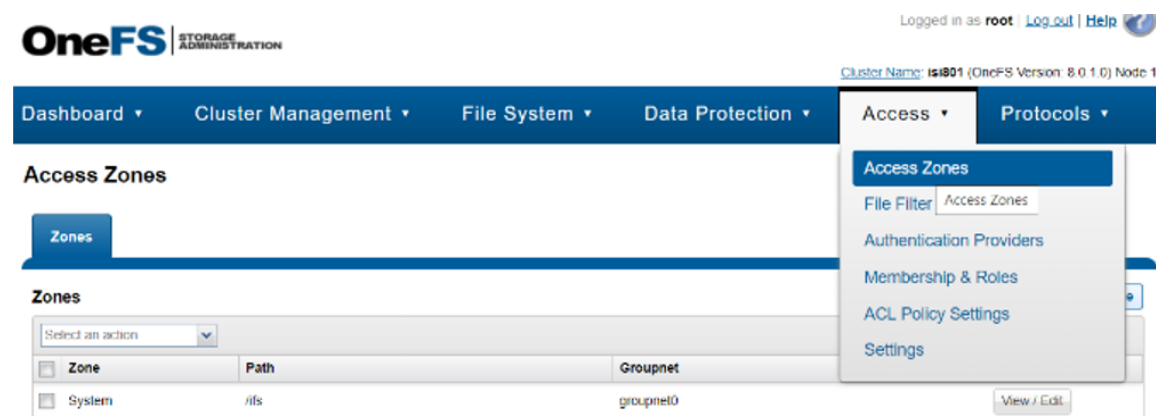
If this is not configured, the name of the Isilon cluster itself, under *Cluster Management >> General Settings*.



### Access Zone

(Optional) Use this field if configuring a separate application per access zone. See [Configuring Clusters with Multiple Access Zones](#) for further details.

The name of the access zone as it is configured in the Isilon cluster configuration, in the Access section of the Isilon OneFS Admin Console, under *Access >> Access Zones*.



### Use OneFS API

Click this checkbox to enables / disable access to the OneFS API, and reversely, disable / enable tenant Isolation.

OneFS API is located only on the System zone and is used by the permission collection and activity monitor components of the Isilon connector to fetch Share Information as well as local users and roles for each individual access zone.

Unchecking this will disable the activity monitor access to the API and the information will be collected solely using the SMB protocol, and access only the managed Access Zone. Access to the Management API is no longer required for activity monitoring, and is skipped by default, using native SMB Access to the managed Access Zone instead.

However, you can choose to keep the old configuration and keep access the Management API on the System zone, to retrieve Share and Local Identities information.

### Management IP

Valid only If access to the OneFS API is enabled, by checking the Use OneFS API checkbox above.

This field specifies the location of the Management API (System access zone).

This field accepts IP addresses and / or any resolvable DNS name (FQDN or otherwise).

### Aliases

SmartConnect Zone Aliases used as alternative DNS Names for the CIFS Server. All aliases must be provided to ensure that all activities performed on that server, through all access paths, are monitored by File Access Manager.

These are available under the IP Pool Settings, in the Network Configuration section of the Isilon OneFS Admin Console, under the *Cluster Management >> Network Configuration* tab.

The screenshot shows the OneFS Admin Console interface. The 'Cluster Management' menu is open, and 'Network Configuration' is highlighted. In the 'View Pool Details' dialog box, the 'Advanced Settings' section is expanded, showing 'SmartConnect Auto Unsuspend Delay' (No delay), 'SmartConnect DNS TTL' (No delay), and 'SmartConnect Zone Aliases' (No aliases). The 'int-a-pool' network is selected in the 'External Network' list.

Type in an alias, and click + to add it to the list.

Click the delete icon on any item to remove it from the list.

## Configuring and Scheduling the Permissions Collection


Permissions can be analyzed to determine the application permissions of an out-of-the-box application, provided you have defined an identity store for File Access Manager to use in its analysis, and you have run a crawl for the application.

The permission collector is a software component responsible for analyzing the permissions in an application.

The Central Permission Collector Service is responsible for running the Permission Collector and Crawler tasks.

If the "IdentityIQ FAM Central Permission Collector" wasn't installed during the installation of the server, this configuration setting will be disabled.

### To configure the Permission Collection

- Open the edit screen of the required application
  - a. Navigate to **Admin > Applications**
  - b. Scroll through the list, or use the filter to find the application
  - c. Click the edit icon  on the line of the application
- Press **Next** till you reach the **Crawler & Permissions Collection** settings page.

The actual entry fields vary according to the application type

When entering this page in edit mode, you can navigate between the various configuration windows using the **Next** and **Back** buttons.

### **Central Permissions Collection Service**

Select a central permission collection service from the dropdown list. You can create permissions collection services as part of the service installation process. See section "Services Configuration" in the IdentityIQ File Access Manager Administrator Guide for further details.

### **Calculate Effective Permissions**

Calculate effective permissions during the permissions collection run

### **Skip Identities Sync during Permission Collection**

Skip identity synchronization before running permission collection tasks when the identity collector is common to different connectors.

This option is checked by default.

### **Permissions Comments on Isilon for the CIFS server**

The permissions are managed on the NTFS level, or on the Share Level (as when the shares are configured with Full Control to Everyone, and all the permissions are defined in the folders, in which case you should select NTFS, which is the default).

## **Scheduling a Task**

### **Create a Schedule**

Click on this option to view the schedule setting parameters.

### **Schedule Task Name**

A name for this scheduling task

When creating a new schedule, the system generates a default name in the following format:

{appName} - {type} Scheduler

You can override or keep this name suggestion.

### **Schedule**

Select a scheduling frequency from the dropdown menu.

- ***Schedule Types and Intervals***

***Once***

Single execution task runs.

***Run After***

Create dependency of tasks. The task starts running only upon successful completion of the first task.

***Hourly***

Set the start time.

***Daily***

Set the start date and time.

***Weekly***

Set the day(s) of the week on which to run.

***Monthly***

The start date defines the day of the month on which to run a task.

***Quarterly***

A monthly schedule with an interval of 3 months.

***Half Yearly***

A monthly schedule with an interval of 6 months.

***Yearly***

A monthly schedule with an interval of 12 months.

***Date and time fields***

Fill in the scheduling times. These fields differ, depending upon the scheduling frequency selected.


***Active check box***

Check this to activate the schedule.

Click **Next**.

## **Configuring and Scheduling the Crawler**

***To set or edit the Crawler configuration and scheduling***

- Open the edit screen of the required application
  - a. Navigate to **Admin > Applications**
  - b. Scroll through the list, or use the filter to find the application
  - c. Click the edit icon  on the line of the application
- Press **Next** till you reach the **Crawler & Permissions Collection** settings page.

The actual entry fields vary according to the application type

### ***Calculate Resources' Size***

Determine when, or at what frequency, File Access Manager calculates the resources' size.

Select one of the following:

- Never
- Always
- Second crawl and on (This is the default)

### ***Create a Schedule***

Click to open the schedule panel. See [Scheduling a Task](#)


### **Setting the Crawl Scope**

There are several options to set the crawl scope:

- Setting explicit list of resources to include and / or exclude from the scan.
- Creating a regex to define resources to exclude.

### ***Including and Excluding Paths by List***

#### ***To set the paths to include or exclude in the crawl process for an application***

- Open the edit screen of the required application
  - a. Navigate to **Admin > Applications**
  - b. Scroll through the list, or use the filter to find the application
  - c. Click the edit icon  on the line of the application
- Press **Next** till you reach the **Crawler & Permissions Collection** settings page.

The actual entry fields vary according to the application type


1. Scroll down to the Crawl configuration settings.
2. Click **Advanced Crawl Scope Configuration** to open the scope configuration panel.
3. Click Include / Exclude Resources to open the input fields.

4. To add a resource to a list, type in the full path to include / exclude in the top field and click + to add it to the list.
5. To remove a resource from a list, find the resource from the list, and click the x icon on the resource row.

When creating exclusion lists, excludes take precedence over includes.

## Excluding Paths by Regex

To set filters of paths to exclude in the crawl process for an application using regex

- Open the edit screen of the required application
  - a. Navigate to **Admin > Applications**
  - b. Scroll through the list, or use the filter to find the application
  - c. Click the edit icon  on the line of the application
- Press **Next** till you reach the **Crawler & Permissions Collection** settings page.

The actual entry fields vary according to the application type

1. Click **Exclude Paths by Regex** to open the configuration panel.
2. Type in the paths to exclude by Regex, See regex examples in the section below. Since the system does not collect BRs that match this Regex, it also does not analyze them for permissions. See the example below in section [Business Resource Structure](#) to better understand the business resource full path structure.

### Crawler Regex Exclusion Examples

The following are examples of crawler Regex exclusions:

**Exclude all shares which start with one or more shares names:**

Starting with `\\server_name\shareName`

Regex: `\\\\server_name\\shareName$`

Starting with `\\server_name\shareName` or `\\server_name\OtherShareName`

Regex: `\\\\server_name\\(shareName|OtherShareName)$`

**Include ONLY shares which start with one or more shares names:**

Starting with `\\server_name\shareName`

Regex: `^(?!\\\\server_name\\shareName($|\\.*)) .*`

Starting with `\\server_name\shareName` or `\\server_name\OtherShareName`

Regex: `^(?!\\\\server_name\\(shareName|OtherShareName)($|\\.*)) .*`

**Narrow down the selection:**

Include ONLY the C\$ drive shares: \\server\_name\C\$

Regex: `^(?!\\\\\\\\server_name\\\\C\$(\$|\\\\.*)) .*`

Include ONLY one folder under a share: \\server\share\folderA

Regex: `^(?!\\\\\\\\server_name\\\\share\$(\$|\\\\folderA$|\\\\folderA\\\\.*)) .*`

Include ONLY all administrative shares

Regex: `^(?!\\\\\\\\server_name\\\\[a-zA-Z]\$(\$|)).*`

---

To write a backslash or a Dollar sign, add a backslash before it as an escape character.

To add a condition in a single command, use a pipe character “|”.

### **Excluding Top Level Resources**

Use the top level exclusion screen to select top level roots to exclude from the crawl. This setting is done per application.

#### **To exclude top level resources from the crawl process**

1. Open the application screen

*Admin > Applications*

2. Find the application to configure and click the drop down menu on the application line. Select **Exclude Top Level Resources** to open the configuration panel.

3. **Run Task**

The Run Task button triggers a task that runs a short detection scan to detect the current top level resources.

Before running the task for the first time, the message above this button is:

**"Note: Run task to detect the top-level resources"**

If the top level resource list has changed in the application while you are on this screen, press this button to retrieve the updated structure.

Once triggered, you can see the task status in

*Settings > Task Management > Tasks*

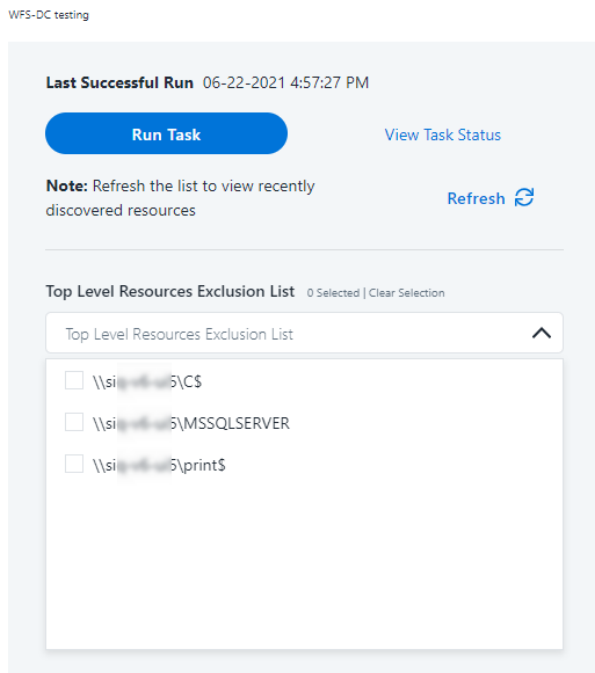
This will only work if the user has access to the task page



When the task has completed, press **Refresh** to update the page with the list of top level resources.

4. Click the top level resource list, and select top level resources to exclude.
5. Click **Save** to save the change.
6. To refresh the list of top level resources, run the task again. Running the task will not clear the list of top level resources to exclude.

### Top Level Resources Exclusion



### ***Special Consideration for Long File Paths in Crawl***

If you need to support long file paths above 4,000 characters for the crawl, set the flag

**`excludeVeryLongResourcePaths`**

in the Permission Collection Engine App.config file to true.

By default this value will be commented out and set to false.

This key ensures, when enabled, that paths longer than 4000 characters are excluded from the applications' resource discovery (Crawl), to avoid issues while storing them in the SQLServer database.

When enabled, business resources with full paths longer than 4000 characters, and everything included in the hierarchical structure below them, will be excluded from the crawl, and will not be collected by File Access Manager. This scenario is extremely rare.

You should not enable exclusion of long paths, unless you experience an issue.

### ***Background***

File Access Manager uses a hashing mechanism to create a unique identifier for each business resource stored in the File Access Manager database. The hashing mechanism in SQL Server versions 2014 and earlier, is unable to process (hash) values with 4,000 or more characters.

Though resources with paths of 4000 characters or longer are extremely rare, File Access Manager is designed to handle that limitation.

### **Identifying the Problem**

When using an SQL Server database version 2014 and earlier

The following error message in the Permission Collection Engine log file:

```
System.Data.SqlClient.SqlException (0x80131904): String or binary data would be truncated.
```

In all other cases, this feature should not be enabled.

### **Setting the Long Resource Path Key**


The Permission Collection Engine App.config file is `RoleAnalyticsServiceHost.exe.config`, and can be found in the folder

`%SailPoint_Home%\FileAccessManager\[Permission Collection instance]\`

Search for the key **excludeVeryLongResourcePaths** and correct it as described above.

## Selecting and Scheduling the Data Classification Settings

### **To associate an application with a data classification service, and set the schedule**

- Open the edit screen of the required application
  - a. Navigate to **Admin > Applications**
  - b. Scroll through the list, or use the filter to find the application
  - c. Click the edit icon  on the line of the application
- Press **Next** till you reach the **Data Classification** settings page.

The actual entry fields vary according to the application type

### **Central Data Classification Service**

Associate the application with a Central Data Classification Service. This service is responsible for running the Data Classification tasks.

If the “Central Data Classification” wasn’t installed during the installation of the server, this field is disabled.

### **Disabling Data Classification**

To disable data classification, delete the entry from the central data classification field.

Disabling data classification can also be achieved by setting the scheduler to be inactive (which is the default setting for data classification).

### **Create a Schedule**

This option is enabled only if a central data classification service is selected.

See [Scheduling a Task](#)

See the chapter “Data Classification” in the IdentityIQ File Access Manager Administrator Guide for more information

Click **Next** or **Finish**.

## Configuring Activity Monitoring

Configure the activity monitoring process frequency.

### ***Polling Interval (sec)***

Activity fetching interval [in seconds]. Default is set to 60 seconds,

### ***Report Interval (sec)***

Activity Monitor Health reporting interval [in seconds]. Default is set to 60 seconds.

### ***Local Buffer Size (MB)***

Local buffer size for activities [in MB]. Default is set to 200MB.

This cyclic buffer is used to store activities on the Application Monitor’s machine in case of network errors that prevent the activities from being sent.

### ***Monitoring Exclusions***

- To add an exclusion
  - Click the dropdown list
  - Type in an exclusion (file extension, user, folder, etc. as relevant)
  - Click the + icon to add this item to the list
  - After completing the list, click **Next** or **Cancel** to close the panel
- To edit or remove an exclusion from the list
  - Click the dropdown list
  - On the extension to edit or remove click the delete or edit icon
  - click **Next** or **Cancel** to close the panel
- Click **Clear Selection** to clear the entire list

### ***Excluded File Extensions***

List of file extensions that are not monitored. e.g. : txt, exe

Enter one value at a time as described above

### ***Exclude Folders***

List of folders that are not monitored

### Exclude Users

List of users whose activities are not monitored

Each excluded user must be in the form of Domain\User.

### When an activity from a new resource is detected:(Modes of Storing Activities)

Full Auto-Learning Mode – Will audit everything (every action) on every resource.

Semi Auto-Learning Mode – Will monitor activities on resources nested under the top-level resources that are marked for Monitoring. This operation mode will also allow the user to select what type of activities are being monitored.

When an Activity From a New Resource is Detected

Store the activity (Full Auto-Learning Mode)

Store the activity only if the top-level resources were manually created in advance (Semi Auto-Learning Mode)

Click **Next**.

### Monitored Actions

The user has the ability set monitored actions within Manage Resources.

1. Navigate to **Admin > Applications**.
2. Under the Actions column, click the ellipsis on the desired application.
3. Click **Manage Resources**.

The Manage Resources will display with all resources listed.

4. Click **Manage Monitored Actions**.
5. Toggle the **Enable Activity Monitoring for this Resource Hierarchy**.

The user can now select the type of actions they want monitored.

All actions are automatically selected initially.

## Configuring Data Enrichment Connectors

The Data Enrichment Connectors (DEC) configuration enables us to select data enrichment sources. These can be used to add information from other sources about identities.

An enrichment source could be a local HR database that is used to combine users' job descriptions or departments to the information stored in the identity store.

Select the data enrichment connectors to enrich monitored activities from the Available DECs text box.

Use the > or >> arrows to move the selected DECs to the Current DECs text box.

The user can select multiple DECs. Simply select each desired DEC.


You can create a new DEC in the Administrative Client (*Applications > Configuration > Activity Monitoring > Data Enrichment Connectors*). After creating a new DEC, Click **Refresh** to refresh the dropdown list.

The chapter **Connectors** of the IdentityIQ File Access Manager Administrator Guide provides more information on Data Enrichment Connectors, including what they are, how to configure them, and how they fit in the Activity Flow.

## Enabling Access Fulfillment for an Application

Access fulfillment is enabled per application in the application setting screen, for applications that support fulfillment (See the compatibility table in Compass for the full list)

### **To enable Access Fulfillment for an application:**

1. Open the configuration screen of the required application
  - a. Navigate to *Admin > Applications*
  - b. Scroll through the list, or use the filter to find the application
  - c. Click the edit icon  on the line of the application
2. Press **Next** till you reach the **Access Fulfillment** settings page.

The setting pages and entry fields vary according to the application type

3. For non-normalized resources, you can click **Enable Access Fulfillment for Revoking Explicit Permissions**. See [Access Fulfillment for Removal of Explicit Permissions](#).
4. Click **Enable Access Fulfillment for Normalized Groups**

### **Identity Collector**

Fulfillment requires an identity collector in order to run. If you did not select an identity collector in the General Details configuration page, you can select one from the drop down list now.

If there is no identity collector defined for this application, or if you want to use a different identity collector than the ones in the dropdown list, you can create a new identity collector in the Administrative Client (*Applications > Configuration > Permissions Management > Identity Collectors*).

See [Create/Edit an Active Directory Identity Collector](#) for more details on creating an identity collector.

### **Managed Group OU (DN)**

The organizational unit in which the managed permission groups will be created. Make sure that the chosen identity collector's user has permissions to create groups under this location (e.g. OU=FileAccessManagerManaged, DC=SailPoint, DC=COM)

OU refers to an Organizational Unit, and DN refers to a Distinguished Name.

#### ***How to Handle 'List Folder Contents' Permissions***

- Create and manage a dedicated permissions group for it - this is the default value
- Revoke these permissions

#### ***How to Handle Inexact Permissions Matches***

During the normalization process, the application has to decide what to do with permissions that do not match the normalized permissions.

- Fail the normalization process
- Elevate to the nearest permission match
- Revoke the permission

5. Open the Advanced Settings panel for additional settings:

#### ***Group Cache Sync Interval(sec)***

This setting will add a pause to the process of setting normalize permissions on the resource. This will allow the endpoint's local AD groups cache to sync the newly created managed groups.

The default is 0 - signifying the process will not pause by default.

#### ***Use Template Permission Group***

Template groups are created per application and added as a template to every managed resource. These groups are not managed by File Access Manager, and are usually used to ensure that users who need application-wide access such as backup or archiving users have access.

Select for each permission group whether File Access Manager should create a group or whether to use an existing group, for the following groups:

- List Folder Contents
- Read & Execute
- Modify
- Full Control

If you select **Use an Existing Group**, select the required group to use from the dropdown list.

Once an application is enabled for access fulfillment, you can set specific resources to be normalized using the [Manage Normalized Resources](#) page.

## Installing Services: Collector Installation

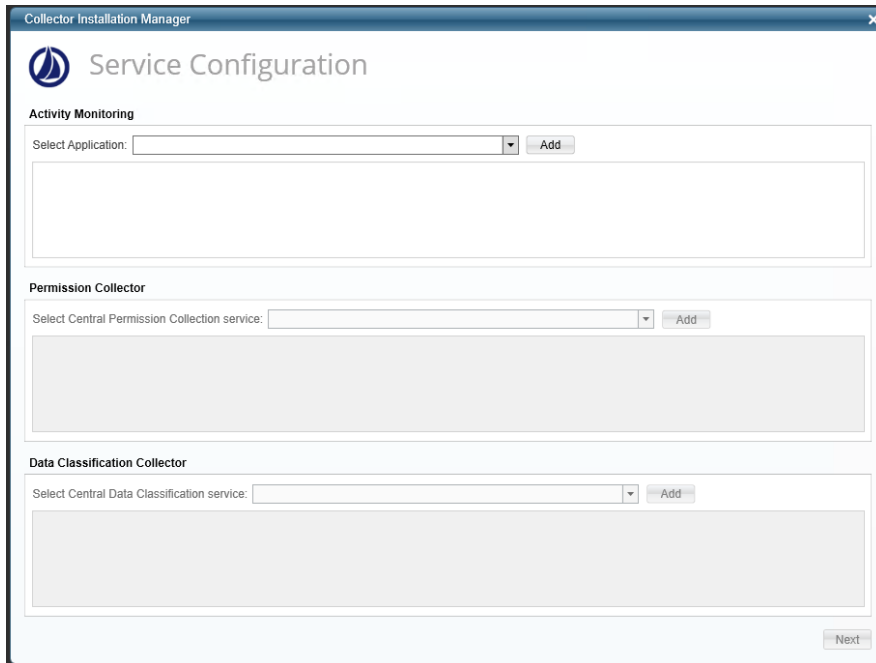
1. Run the **Collector Installation Manager** as an Administrator.  
The installation files are in the installation package under the folder **Collectors**.

The Collector Installation Manager window displays.



2. Enter the credentials to connect to IdentityIQ File Access Manager.
  - a. ServerName/IP should be pointed to the Agent Configuration Manager service server.
  - b. An IdentityIQ File Access Manager user with Collector Manager permission (permission to install collectors). For Active Directory authentication, use the format domain\username.
3. Click **Next**.

The Service Configuration window displays.



4. If you are installing the Activity Monitoring collector, select the application, and click **Add**.

In some applications, additional credentials may be required to allow granting elevated permission for activity monitoring collection.

5. If you are installing the Permission Collector, select the Central Permission Collector to which to connect this service, and click **Add**
6. If you are installing the Data Classification, select the Central Classification Collector to which to connect this service, and click **Add**
7. Click **Next**.

The Installation Folder window displays.

If this is the first time you are installing collectors on this machine, you will be prompted to select an installation folder, in which all future collectors will also be installed.

8. Browse and select the location of the target folder for installation.
9. Browse and select the location of the folder for system logs.
10. Click **Next**.
11. The system begins installing the selected components.
12. Click **Finish**

The Finish button is displayed after all the selected components have been installed.

The *IdentityIQ File Access Manager Administrator Guide* provides more information on the collector services.



## Verifying the EMC Isilon Connector Installation

### Installed Services

Verify that the services installed for the connector are available and active. Using windows Service manager, or other tool, look for the IdentityIQ File Access Manager services, and see that they are running.

for example:

- File Access Manager Central Activity Monitor - <Application\_Name>.
- File Access Manager Permissions Collection - <Application\_Name>.
- File Access Manager Data Classification - <Application\_Name> .

### Log Files

Check the log files listed below for errors

- "%SAILPOINT\_HOME\_LOGS%\PermissionCollection\_<Service\_Name>.log"
- "%SAILPOINT\_HOME\_LOGS%\DataClassification\_<Service\_Name>.log"
- "%SAILPOINT\_HOME\_LOGS%\EMCCelerra-<Application\_Name>.log"

### Verifying Monitored Activities

1. Simulate activities on the storage system.
2. Wait a minute (approximately).
3. Verify that the activities display in the IdentityIQ File Access Manager website under *Forensics > Activities*

### Permissions Collection

1. Run the Crawler and Permissions Collector tasks (*Settings > Task Management > Scheduled Tasks*)
2. Verify that:
  - The tasks completed successfully
  - Business resources were created in the resource explorer (*Admin > Applications > [application column] > Manage Resources*)
  - Permissions display in the Permission Forensics page (*Forensics > Permissions*)

## Troubleshooting

Check the issues below for common problems and suggested ways of handling them.

### What if activities are not collected by the Activity Monitor

1. If activities are not collected by the Activity Monitor, the status of the components should be tracked, from the Isilon OneFS to the Activity Monitor service.
2. Log in to the OneFS as an administrative user.
3. Type the following command to display the audit events stored on the Isilon:

```
isi_audit_viewer -t protocol
```

Isilon is properly configured for auditing if the command results in a display of events. Check all the CEE and Activity Monitor configurations described above.

4. Run the following command:
5. Verify that the CEE URL is correct, and that the host name configured matches the host name configured in the Application configuration.
6. Verify that the CEE server is accessible in the configured port from the Isilon by pinging it, and running telnet to the configured port.

```
isi zone zones view [Zone Name]
```

7. Run the following command:
8. Make sure the Zone is configured for all event types to be monitored.

### Advanced troubleshooting:

1. The file `/var/log/isi_audit_cee.log` on the Isilon contains the internal `audit_cee` process log. Use the “`cat`” command to view its contents.
2. If no content is displayed, raise the debugging level of the process by running the following command:
3. To make the process change log levels, make a change to the audit configuration in order to see the log line.

The following lines indicate a problem with the CEE connection:

- a. 2014-02-20 12:49:17 vwjaws2-1 isi\_audit\_cee[65098][0x800d020b0]: DEBUG: deliver\_event: No CEE servers available.
- b. 2014-02-20 12:49:17 vwjaws2-1 isi\_audit\_cee[65098][0x800d05da0]: DEBUG: heartbeater: available servers: []

4. When finished, lower the log level to info.
5. If none of the above helps, we can use a tool called **DebugView** (Part of Windows Sysinternals) to help us see debug messages from the CEE:

- a. Download DebugView (<https://technet.microsoft.com/en-us/sysinternals/debugview.aspx>).
- b. Extract to an accessible folder on the CEE server.
- c. Run `Dbgview.exe`.